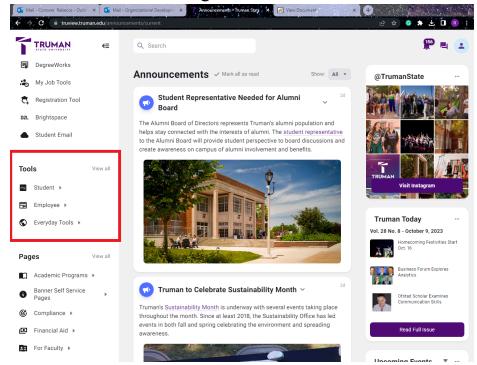
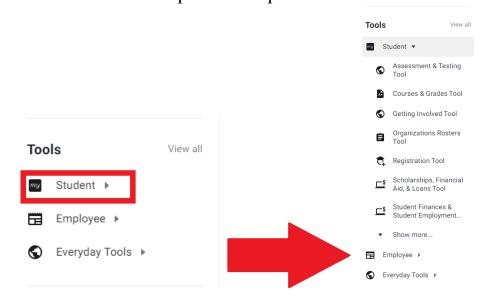
Accessing the Roster Menu

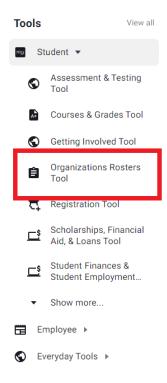
- Log in to TruView
- On the left side column go to the Tools sections



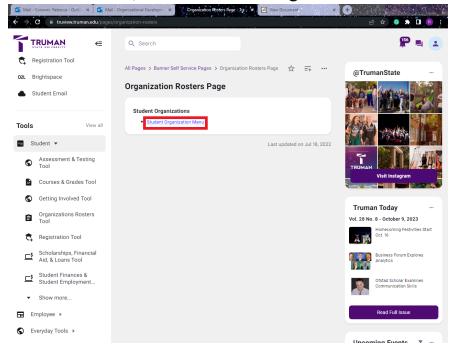
• Click "Student" to open the drop down menu



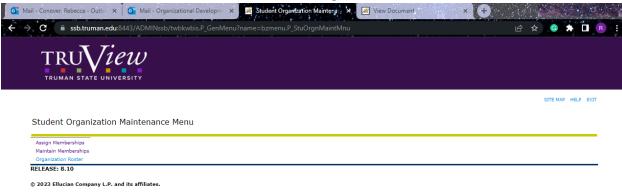
• From the drop down menu select "Organization Roster Tool"



- A new menu will be displayed on the center portion of the screen
- From this menu, select "Student Organization Menu"



• You will be taken to the Student Organization Maintenance Menu



• The option "Maintain Membership" will allow you to remove existing members and add new ones.

Student Organization Maintenance Menu



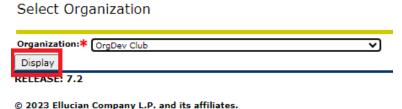
- © 2023 Ellucian Company L.P. and its affiliates.
- Once you click this option you will have to Select an Organization
 Select Organization



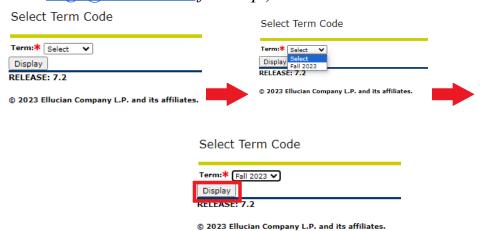
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• This drop down will list any organization you are listed as roster manager of. (If you do not see an organization you are the roster manager for please reach out to orgs@truman.edu so we can help you)

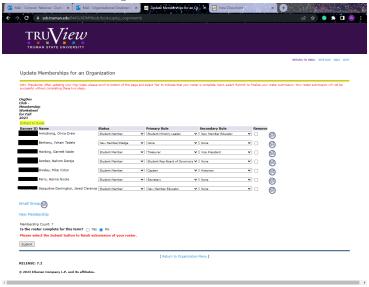
• Select the organization you are submitting the Roster for and click "Display"



• Next you will select the Term you are submitting the roster for. (If you are not seeing the semester you are attempting to submit for email Orgs@truman.edu for help.)



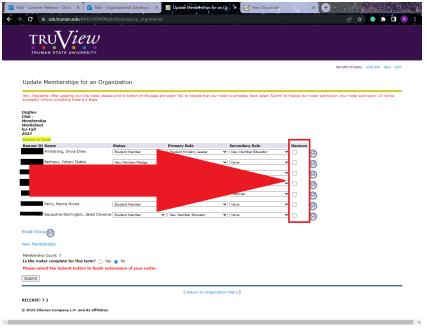
• Once you click "Display" you will see this page that lists all members from the previous semester's roster.



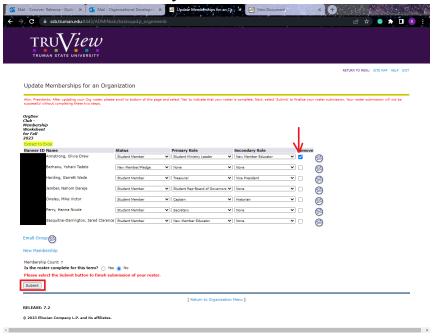
From this page you can add members, remove members, and re-assign roles.

To REMOVE a member

- Find their name in the listed students
- On the right hand side there will be a column that says "Remove"



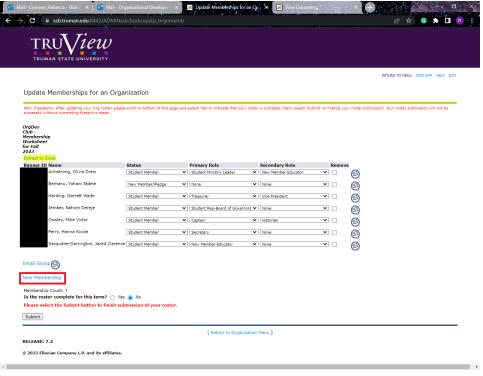
• By checking this box, the corresponding member will be removed from the roster once you click "Submit"



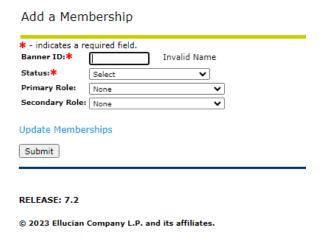
To ADD a member

You will need member's Banner ID numbers.

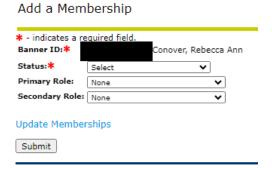
• At the bottom of the page you will select "New Membership"



• Clicking this "New Member button will take you to "Add a Membership.



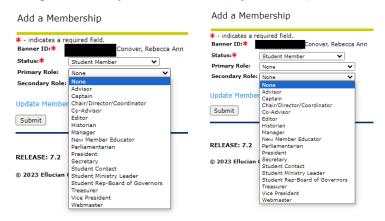
• Type the student's Banner ID in the indicated box. When you do this the individual's name will appear next to this box.



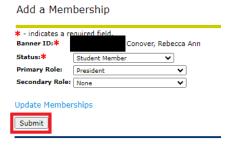
Next you will have to assign a Status



• Once you have selected the Status, you also have the opportunity to assign Primary and Secondary roles. (*This is an optional step*)



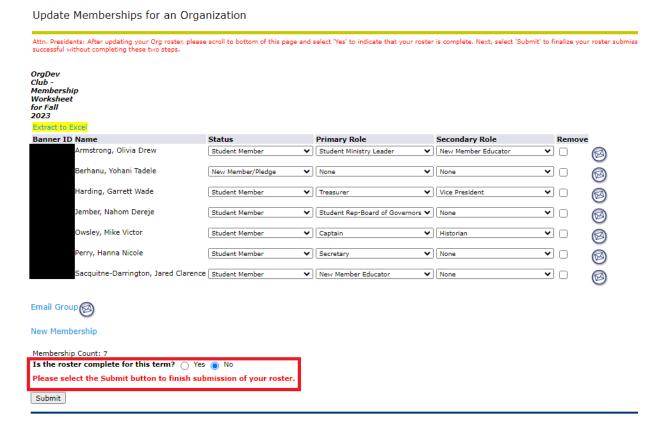
 Once you have assigned a Status and any rules to the individual you will click "Submit"



Submit the Roster

Once you have added any new members, removed any individuals no longer in the organization, and assigned or reassigned any roles as needed you are ready to submit your roster. Please double check all members are listed and all information is correct!

• From the Update Membership menu you will need to answer the question "Is the roster complete for this term?"



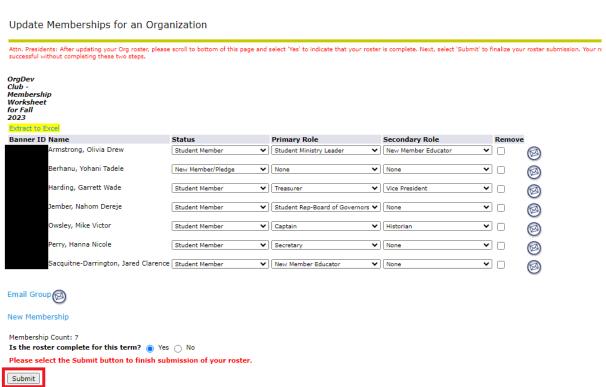
• Once you are ready to submit your roster click "Yes"

Is the roster complete for this term?

No

Please select the Submit button to finish submission of your roster.

• Click "Submit" at the bottom of the page.



• You will receive an email saying your roster has been submitted.

If you have any further questions please contact orgs@truman.edu with your name and the organization you have a question about as our team will help you out.

RETURN 1